UltiPro FAQs

- 1. **Q:** Should I complete a PID for each of my locations if I work for both a parish and school?
 - A: Yes.
- 2. **Q:** Do you have the ability to split a person's pay between two departments? With different rates?
 - A: Yes. We'll work with you on how to allocate the pay.
- 3. **Q:** Is there a spot for a person to have multiple pay rates?
 - A: Yes.
- 4. **Q:** Is the direct deposit file sent by UltiPro?
 - A: UltiPro will create the file, you will need to upload the file to your bank.
- 5. **Q:** Can you change pay dates?
 - **A:** Yes. You need to contact the HRMS group to make this change.
- 6. **Q:** If I work for a small parish or school that does not make any changes, how will I know how to make changes to the system?
 - **A:** You can refer to the documentation we will provide during your training session. You can also contact the UltiPro helpdesk in Central Services.
- 7. Q: Does an employee deduction automatically come out of a check?
 - A: Yes.
- 8. **Q:** How will 10 month employees be handled? Will their deductions have to be manually calculated?
 - **A:** We will create specific 10-month deductions so that the system will automatically calculate the proper amount.
- 9. **Q:** Is the benefit data entry just data entry or will we have to start interfacing with the providers?
 - **A:** It's strictly data entry. Central Services will maintain responsibility of sending enrollment files to all benefit providers.
- 10. Q: Will we still get a paper copy of the Benefit Insurance bill?
 - **A:** At this time, yes. We will look into different electronic ways to deliver the insurance bill in the future.
- 11. **Q:** Do terminations happen immediately?
 - A: Terminations will happen on the effective date you specify.
- 12. Q: Is there an option to automatically pay the Benefit Insurance bill with UltiPro?
 - A: Not at this time.
- 13. **Q:** Can you accrue hours per pay (for leave time like sick or vacation)?
 - **A:** Yes. Sick, vacation, and personal time can be accrued.
- 14. Q: Has there been any consideration about moving to a PTO plan?
 - A: Not at this time.
- 15. **Q:** Can vacation be tracked in UltiPro using a 7/1 or a 1/1 date?
 - A: Yes, you can specify specific dates.
- 16. **Q:** What do I do if my parish or school has no annual sick or vacation policy?

- A: Regina McCurdy or Molly Fern from HRPS can help you establish a policy.
- 17. **Q:** Is Safari supported by Ultipro because we use Macs.
 - **A:** Safari is not supported; however, you can install Internet Explorer or Firefox on your Mac for UltiPro purposes.
- 18. **Q:** Our employees are currently paid semi-monthly, do we have to switch back to a bi-weekly pay period calendar?
 - A: No. You can maintain your current pay frequency.
- 19. **Q:** Are all transactions done on the computer?
 - **A:** Yes. All transactions will be done using your internet connected computer.
- 20. Q: Will I still get a copy of the paper direct deposit advice?
 - **A:** An employee can log into the UltiPro portal and print his/her own advice. Alternatively, the payroll administrator at your location can also print out DDAs to distribute.
- 21. Q: Can I mandate my employees go on direct deposit?
 - A: At this point, you cannot legally mandate your employees to go on direct deposit.
- 22. **Q:** Will UltiPro provide posters for the federal/state regulations/laws like ADP?
 - A: No. You will have to purchase your own. HRPS can help you find these posters.
- 23. Q: Can UltiPro handle an employee that works in MD and lives in PA?
 - A: Yes. Reciprocal agreements are in effect.
- 24. Q: Can an employee have multiple direct deposits?
 - **A:** Yes. Up to 99 accounts can be created for an employee.
- 25. Q: Clarify what data the field will have access to versus Central Services HR and payroll, etc.
 - **A:** These roles will be clarified for you during your training sessions.
- 26. **Q:** Will the locations be mandated to pay employees over 12 months? If not, will 10 month employees be supported in UltiPro?
 - **A:** Locations will not be mandated to pay employees over 12 months. We will create specific deductions for those 10 month employees you may have.
- 27. **Q:** When we move to the new system, what do you we do with the old system?
 - **A:** You need to reach out to your service provider to terminate service.
- 28. **Q:** How far in advance should we notify the old system?
 - **A:** Take a look at your contract to determine the date.
- 29. Q: How would you be notified when a check does not get cashed?
 - **A:** This will be handled through your normal monthly bank reconciliation.
- 30. Q: Does the direct deposit pre-note process stay in place?
 - A: Yes. You have the ability to pre-note an employee's direct deposit.
- 31. **Q:** Are you recommending a second bank account for the payroll?
 - A: No. Continue to use your current payroll or operations account.
- 32. Q: How does 'Department' relate to the class codes that are in Quick Books?
 - **A:** You will have access to a standardized departments to assign your employees to.
- 33. Q: Is it mandatory to put the vacation or sick policy on the paycheck in UltiPro?
 - A: No.
- 34. Q: Can we use our operating bank account for UltiPro?
 - A: Yes.
- 35. **Q:** Do we have to standardize our payroll cycle?
 - A: No. You can continue to use your existing schedule.

- 36. **Q:** Is it required to provide direct deposit advices to the employee?
 - A: You have to give them access to the DDA.
- 37. **Q:** Is the quarterly government filing an additional charge to the \$5/per month/per paid employee?
 - **A:** No. This is included in the \$5 cost.
- 38. **Q:** Is there a way to mark those employees that want a direct deposit advice printed versus those who don't?
 - A: No.
- 39. **Q:** How are the quarterly tax filings handled?
 - A: UltiPro payment services will send taxes to the agencies on your behalf.
- 40. **Q:** We pay certain groups of employees (like Sacristans) very little, do we still have to pay the \$5/month/paid employee
 - A: Yes.
- 41. **Q**: We use a 1099 for vendors and coaches through payroll.
 - A: No. You will have to go through your AP process to handle this.
- 42. Q: Can UltiPro handle paying the religious orders?
 - A: Yes. There is a specific process to follow to pay religious orders.
- 43. **Q:** How will the 403(b) Deduction process change?
 - **A:** Once on UltiPro, you will no longer need to submit the spreadsheet to T. Rowe Price. We have created an automated process to handle this.
- 44. **Q:** In the summer months when we are no longer paying the 10 month employees, will the monthly charge (\$5/month/paid employee) drop?
 - A: Yes. You will only pay for employees who actually have been paid during the month.
- 45. **Q:** In running the payroll, will UltiPro pull the employee deductions for the health coverages and send to Central Services?
 - **A:** No. The insurance billing process that is in existence today will continue.
- 46. **Q:** 403(b) will the employer contribution be sent on the same timing as the employee contribution?
 - **A:** Employer contributions will be sent on a quarterly basis. Employee contributions are sent on the same schedule as your payroll.